

Spouse Tax Filing Status 2025-2026

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|--------------------------|--|-------------------------|--|
| First Name | | Last Name | |
| Student ID # | | Cell Phone | |
| Email Address | | | |
| Spouse First Name | | Spouse Last Name | |

Select one of the options below and provide the associated documentation:

| | I filed a joint IRS tax return with my spouse for 2023. My spouse (student) will submit a signed copy of our 'Married filing Jointly' 2023 federal tax return. | | | | | | | | | | | | | | | | | | | | |
|-----------------|---|-----------------|-----------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| | I filed a separate IRS tax return from my spouse for 2023. I will submit a signed copy of my 2023 federal tax return. | | | | | | | | | | | | | | | | | | | | |
| | I did NOT file a 2023 federal tax return, did not work in 2023 and had no wages. I will also request a "Verification of Non-filing Letter" from the IRS as detailed below. | | | | | | | | | | | | | | | | | | | | |
| | <p>I did NOT file a 2023 federal tax return, but did work in 2023. My wage information is reported below and I will attach all 2023 W-2 forms below. I will also request a "Verification of Non-filing Letter" from the IRS as detailed below.</p> <table border="1"> <thead> <tr> <th>Employer's Name</th> <th>Amount Earned in 2023</th> </tr> </thead> <tbody> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> </tbody> </table> | Employer's Name | Amount Earned in 2023 | | | | | | | | | | | | | | | | | | |
| Employer's Name | Amount Earned in 2023 | | | | | | | | | | | | | | | | | | | | |
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Spouse MUST sign tax return before attaching it to this document. Please use the example below to locate the signature portion on your tax return. If the signature block is blank or you signed electronically, please sign before submitting. **UNSIGNED TAXES WILL NOT BE USED AND WILL SLOW DOWN THE FINANCIAL AID AWARDING PROCESS.**

I have signed my 2023 tax return. (Only required if you chose the second item above.)

Sign Here
Joint return? See instructions. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

| | | | |
|---|-------------|----------------------------|---|
| Your signature | Date | Your occupation | If the IRS sent you an Identity Protection PIN, enter it here (see inst.) |
| Spouse's signature. If a joint return, both must sign. | Date | Spouse's occupation | If the IRS sent you an Identity Protection PIN, enter it here (see inst.) |

EXAMPLE ONLY

If spouse did not file a 2023 tax return, you MUST request a 'Verification of Non-filing Letter' from the IRS. Request the 'Verification of Non-filing Letter' at <https://www.irs.gov/individuals/get-transcript> or by completing IRS Form 4506-T, <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>. If you complete Form 4506-T, make sure you check box 7 and mail/fax the form to the appropriate address/number. Do not attach Form 4506-T to this document.

By signing below, I (we) certify that all information provided on this form and any supporting documentation I have submitted is complete and correct to the best of my knowledge. I understand if I purposely give false or misleading information, I may be fined, sentenced to prison, and/or removed from school. Applications suspected to contain fraudulent information will not be awarded federal financial aid.

| | | |
|----------------------------|--|-------------|
| Student's Signature | | Date |
| Spouse's Signature | | Date |