

LSU SHREVEPORT 2009-2010 VERIFICATION WORKSHEET

FEDERAL STUDENT AID PROGRAMS – DEPENDENT

Your application was selected for review in a process called "Verification". In this process, LSUS will be comparing information from your application with signed copies of your parent(s)' 2008 Federal tax forms, or with W-2 forms or other financial documents. The law says LSUS has the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, LSUS may need to make corrections to your Free Application for Federal Student Aid. Complete this verification form and submit it to the financial Aid Office at LSUS as soon as possible to avoid delays in processing your financial aid.

The staff at LSUS is here to assist you.

What you should do:

1. Collect your and your parent's financial documents (signed federal income tax forms, W-2 forms, etc.).
2. Contact the Financial Aid Office staff at LSUS if you have questions about completing this worksheet.
3. Complete and sign the worksheet – you and at least one parent.
4. Submit the completed worksheet, tax forms, and any other documents LSUS requests to the Financial Aid Office.

A. Student Information

Last Name	First Name	MI	Social Security Number
Address			Date of Birth
City	State	Zip Code	Phone Number

B. Family Information

List the people in your *parent's* household, including:

- Yourself and your parents (including stepparent) even if you don't live with your parents, and
- Your parent's other children, even if they don't live with your parent's, if a) your parents will provide more than half of their support from July 1, 2009 through June 30, 2010, or b) the children would be required to provide parental information when applying for Federal Student Aid, and;
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010. Do not include foster children.
- Also list the college or university they will be attending between July 1, 2009 and June 30, 2010. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	LSU in Shreveport

C. Tax Forms and Income Information

All tax filers **MUST SUBMIT A SIGNED COPY OF ALL 2008 FEDERAL INCOME TAX RETURNS** (include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign country) for anyone whose information appears on the FAFSA. If you do not have copies of your tax forms call the IRS at 800-TAX-1040. Check for whom you are enclosing tax forms:

- Myself
 My Parents

Check the box for those who did not and are not required to file a 2008 Federal Income tax Return. List below the employer(s) and any income received in 2008 (use W-2 forms or other earning statements if provided by employer; use actual income if self-employed or employer not filing forms).

- Myself
 My Parents

Name of Employer	Student Amount	Parent Amount

Please do not leave any line blank. Please indicate **\$0** if there is no income or if an item does not apply.

Student	2008 Additional Financial Information	Parents
	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.	
	Child support paid because of divorce or separation or as a result of a legal requirement.	
	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellow-ship and assistantships.	
	Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	
	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q)	
	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	
	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	
	Child support received for all children.	
	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	
	Untaxed portions or IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	
	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	
	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowance.	
	Other untaxed income not reports, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	

D. Signature

By signing this worksheet, each person certifies that all the information reported on this worksheet is complete and correct. The student and at least one parent must sign and date.

WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS WORKSHEET, YOU MAY BE FINED, SENTENCED TO JAIL, OR BOTH.

Student's Signature

Date

Parent's Signature

Date

*Submit this worksheet to the Financial Aid Office at LSUS.
Don't forget to sign your tax forms.*